

DAISHINKU CORP.

Summary of Consolidated Financial Results for 1st Half of Fiscal Year 2002

November 22,2002

1. Interim Consolidated Operating Performance (April 1 to September 30, 2002)

(1) Consolidated Operating Results

	Sales		Operating Income		Recurring Income	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
2002(1st half)	1 5, 1 5 7	(14.0)	(1, 5 1 1)	-	(2, 3 1 1)	-
2001(1st half)	1 7, 6 2 6	(26.6)	(6 4 4)	-	(3 9 1)	-
2001	3 2, 6 3 3		(3, 5 1 0)		(2, 4 9 6)	

	Net Income		Net Income per share		Net Income per share after adjustment with potential shares	
	(Millions of Yen)	%	(Yen)		(Yen)	
2002(1st half)	(2, 3 7 5)	-	(5 9.0 1)		-	
2001(1st half)	(1, 0 6 3)	-	(2 6.4 0)		-	
2001	(3, 9 4 9)		(9 8.0 5)		-	

- (notes) 1. Return on Investment of Equity Method : 2002(1st half): (42) Yen-million, 2001(1st half): 41 Yen-million, 2001: 62 Yen-million
 2. Average number of shares for the term(consolidated) : 2002(1st half): 40,255,068 shares, 2001(1st half): 40,287,558 shares, 2001: 40,282,399 shares
 3. Changes of Accounting Method : No Change
 4. Percent at Sales, Operating Income, Recurring Income and Net Income shows the change to previous 1st half year.

(2) Consolidated Financial Status

	Total Asset	Shareholders' Equity	Shareholders' Equity to Total Liabilities and Net Worth	Shareholders' Equity Per Share
	(Millions of Yen)	(Millions of Yen)	%	(Yen)
2002(1st half)	7 6, 9 3 6	3 6, 1 3 6	4 7. 0	8 9 8. 0 3
2001(1st half)	8 0, 1 0 2	4 1, 4 9 7	5 1. 8	1, 0 3 0. 0 8
2001	7 7, 8 8 2	3 9, 1 1 1	5 0. 2	9 7 1. 2 0

(note) Number of Shares Issued and Outstanding (Consolidated) : 2002(1st half): 40,239,407 shares, 2001(1st half): 40,287,558 shares, 2001: 40,271,223 shares

(3) Consolidated Statements of Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End
	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)
2002(1st half)	6 9 8	(9 4 1)	1, 6 8 2	1 5, 5 4 4
2001(1st half)	1, 2 9 5	3 8 1	2 9 8	1 2, 9 3 8
2001	2, 2 1 1	(9 7 7)	1, 8 2 8	1 4, 2 3 1

(4) Application of Consolidation and Equity Method

Number of Consolidated Subsidiaries : 10 companies Number of Unconsolidated Subsidiaries Equity Method applied :
 Number of Affiliated Equity Method applied : 1 company

(5) Change for Application of Consolidation and Equity Method

No Change

2. Forecast for Fiscal Year 2002 (April 1, 2002 to March 31, 2003)

	Sales	Recurring Income	Net Income
	(Millions of Yen)	(Millions of Yen)	(Millions of Yen)
Full Year	3 2, 1 0 0	(3, 0 7 0)	(3, 4 5 0)

(note) Forecast of Net Income per Share : Yen (85.74)