Notice Regarding Differences between Projected Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2013 and Actual Financial Results and Revision of Projected Financial Results for the Fiscal Year Ending March 31, 2013

Osaka, November 12, 2012 - DAISHINKU CORP. announced that there were differences between the forecast of financial results for the second quarter of the fiscal year ending March 31, 2013 that was previously announced on May 11, 2012 and the actual financial results. In addition, taking into account the recent financial results, the Company revised the forecast of financial results for the fiscal year ending March 31, 2013 that was previously announced on May 11, 2012. The details are as follows:

1. Differences between Forecast of Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2013 (April 1, 2012 to September 30, 2012) and the Actual Financial Results

(Units: Millions of Yen)

	Net Sales	Operating	Recurring	Net Income	Net Income
		Income	Income		per share
Original Forecast (A)	18,250	490	320	110	2.65
Second Quarter of the Fiscal	16,646	540	361	197	4.77
Year Ending March 31, 2013					
(B)					
Difference (B-A)	(1,604)	50	41	87	-
% Change	(8.8)	10.2	12.8	79.1	-
(Reference) Second Quarter	19,306	611	68	(203)	(4.90)
of the Fiscal Year Ended					
March 31, 2012					

2. Revised Consolidated Forecast for the Fiscal Year Ending March 31, 2013 (April 1, 2012 to March 31, 2013)

(Units: Millions of Yen)

	Net Sales	Operating	Recurring	Net Income	Net Income
		Income	Income		per share
Original Forecast (A)	38,000	1,350	1,010	680	16.40
Revised Forecast (B)	34,000	910	640	360	8.68
Difference (B-A)	(4,000)	(440)	(370)	(320)	-
% Change	(10.5)	(32.6)	(36.6)	(47.1)	-
(Reference) Fiscal Year Ended	35,150	316	55	(249)	(6.01)
March 31, 2012					

3. Reasons for Differential and Revision

(1) Differences between Forecast of Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2013 and Actual Financial Results

Net sales fell short of the previous forecast because shipments to the consumer product market, such as communication equipment, audio-visual equipment, and PCs, did not grow as originally forecasted, although shipments to the automobile electronics market remained steady. Meanwhile, operating, ordinary, and net income exceeded the previous forecast because of an improvement in the yield ratio of unprofitable models and the recording of insurance income of 148 million yen despite sluggish sales.

(2) Revision of Forecast of Financial Results for the Fiscal Year Ending March 31, 2013

Taking into account the actual financial results for the second quarter of the fiscal year ending March 31, 2013 and the current business environment (the slowdown of the macro economy began casting a shadow over the outlook for the economy), DAISHINKU CORP. revised its previous forecast of consolidated financial results for the fiscal year ending March 31, 2013. The Company's forecast of financial results from the third quarter of the current fiscal year is based on an assumed foreign exchange rate of 80 yen per US dollar.